

☐ Current ☒ Proposed

Classification Title Legal Analyst	Division/Unit Legal Division
Working Title Legal Analyst	IT Domain (if applicable)
Position Number 363-400-5237-XXX	Effective Date
Name	Date Prepared May 7, 2025

CalHR Mission and Vision

The California Department of Human Resources (CalHR) is responsible for issues related to employee salaries and benefits, job classifications, civil rights, training, exams, recruitment and retention. For most employees, many of these matters are determined through the collective bargaining process managed by CalHR.

Our Vision: To be the premier leader and trusted partner in innovative human resources management.

Our Mission: To provide exceptional human resources leadership and services with integrity, respect and accountability to state departments and all current and prospective employees.

General Statement

Under the direct supervision of the Staff Services Manager II (SSM II), the Legal Analyst is an experienced journey-level analytical paralegal who has demonstrated their ability to benefit from increased independence and responsibilities, and who has demonstrated their ability to perform complex legal work. Duties include, but are not limited to, the following:

Job Functions

[Essential (E) / Marginal (M) Functions]:

Percentage (%)	(E) or (M)	Job Duties
35%	(E)	Provide support for civil litigation and employment cases which may include, as delegated by the attorney, interviewing and preparing witnesses, preparing and organizing witness and exhibit binders, prepare exhibit indices, processing subpoenas, coordinate personal service of documents, drafting and responding to discovery requests, interrogatories; drafting answers, motions and other pleadings; and legal documents including briefs, pleadings and appeals for review by the attorney; meeting with clients and other professionals to discuss case details. Review and verify the accuracy of case citations, quotations and other authorities against the original source document. File pleadings with various administrative forums and judicial courts; gather and analyze research data, such as statutes, decisions, legal articles, codes, and documents; arrange for witnesses to testify at hearing; prepare materials for presentation in various superior courts

		and U.S. District Courts of California. Schedule critical dates in accordance with court rules for superior, federal, appellate, State Personnel Board (SPB), the Public Employees Relations Board (PERB) and other administrative forums. Attend strategy session meetings, assist in hearing preparation by interviewing witnesses and processing subpoenas, attend and assist in hearings
25%	(E)	Open, maintain and close case files in accordance with established procedures, calendaring-manage/maintain attorney calendar and firm master deadline calendar, case tracking and reporting, process and log/track/manage case related billing invoices and client billing, prepare Memorandum of Costs, maintain and update physical and electronic case folders, update case status reports on a regular basis for assigned attorneys, daily billable time entries.
25%	(E)	Investigate and analyze facts and documents in connection with the presentation of cases before arbitrators and Administrative Law Judges of the SPB, PERB, and other administrative forums. Conduct historical research; summarize deposition transcripts; and communicate both orally and in writing with clients and opposing counsel. Answer and make phone calls to and from courts, clients, opposing counsel and others. Coordinate conference calls and schedule appointments. Make travel arrangements and prepare and process travel expense claims. Reserve and schedule arbitrators, court reporters and hearing rooms. Back-up coverage as needed.
10%	(E)	Prepare, edit, revise, reformat and proofread correspondence, legal documents, legal opinions, and bill analyses from audiotapes, handwritten drafts, disks, the local area network and/or electronic mail in accordance with legal requirements, timeframes, established procedures and office standards.
5%	(M)	May assist in the training of new Legal Support Staff.

Supervision Received

The Legal Analyst reports directly to the SSM I and receives the majority of assignments from the assigned attorneys; however, direction and assignments may also come from the Chief Counsel, Deputy Chief Counsel, Assistant Chief Counsel, and SSM I.

Supervision Exercised

None.

Special Requirements / Desirable Qualifications

Must be able to effectively carry out assigned tasks with minimal supervision, be able to work independently or in a team environment, have strong communication skills, and work well under pressure when meeting short deadlines.

Knowledge of and the ability to use the California Rules of Court, the Federal Rules of Civil and Appellate Procedures and various local court rules, as well as the regulations of CalHR, the State Personnel Board and the Public Employment Relations Board.

Ability to communicate effectively, have a keen ability to pay attention to details, and be flexible to changing work assignments and timelines/deadlines with short notice

Working Conditions

The duties of this position are performed indoors. The employee's workstation is located at 1515 "S" Street building and is equipped with standard or ergonomic office equipment, as appropriate. Travel may be required to attend meetings or training classes. This position allows for partial remote work opportunities on a consistent schedule as approved by management.

Ability to operate computer/keyboard/typewriter and other office equipment such as fax and copier; move and file materials such as case boxes, supplies, catalogs, MOU's, books, equipment up to 10 pounds.

Attendance

Must maintain regular and acceptable attendance at such level as is determined at the Department's sole discretion. Must be regularly available and willing to work the hours the Department determines are necessary or desirable to meet its business needs.

I have read and understand the duties listed above and I can perform these duties with or without reasonable accommodation. * (If you believe reasonable accommodation is necessary, discuss your concerns with the hiring supervisor. If unsure of a need for reasonable accommodation, inform the hiring supervisor, who will discuss your concerns with the RA Coordinator.)

*A Reasonable accommodation is any modification or adjustment made to a job, work environment, or employment practice or process that enables an individual with a disability or medical condition to perform the essential functions of their job or to enjoy an equal employment opportunity.

Duties of this position are subject to change and may be revised as needed or required.

Employee Signature	Employee Printed Name	Date

I have discussed the duties of this position with and have provided a copy of this duty statement to the employee named above.

Supervisor Signature	Supervisor Printed Name	Date
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