

DUTY STATEMENT

		EFFECTIVE DATE
BRANCH Office of the General Counsel		POSITION NUMBER (Agency – Unit – Class – Serial) 815 - 102 - 5781 - 011
DIVISION/UNIT Litigation Services		CLASS TITLE Attorney V
INCUMBENT NAME Vacant		WORKING TITLE Lead Senior Counsel
CalSTRS is dedicated to securing the financial future and sustaining the trust of California's educators through customer service, accountability, leadership, strength, trust, respect, and stewardship.		
Under the direction of the Assistant General Counsel and the general direction of the General Counsel and/or Deputy General Counsel, Attorney V (Lead) is considered the lead Senior Counsel and is responsible for performing the most complex and most difficult litigation and legal services in connection with various CalSTRS activities. The Senior Counsel does not supervise lower-level attorneys and staff but may act in a lead capacity over the work of other attorneys and staff. The incumbent is expected to litigate in the most complex and difficult areas of the Teachers' Retirement Law and represent CalSTRS in administrative hearings, general litigation and other legal proceedings; draft advisory opinions and other legal opinions and documents; and oversee the work of outside counsel.		
% of time performing duties	Indicate the duties and responsibilities assigned to the position and the percentage of time spent on each. Group related tasks under the same percentage with the highest percentage first.	
	ESSENTIAL FUNCTIONS	
35%	Represent CalSTRS on the most complex and most difficult administrative hearings, writ proceedings, and other legal proceedings, including general litigation on behalf of CalSTRS. Oversee and work in collaboration with outside counsel on transactional and litigation matters. Conduct legal research and analysis; draft legal documents including pleadings and discovery; provide case strategies and analyses; and evaluate potential recovery while mitigating risk. Develop innovative theories or practices. Act as lead to lower-level attorneys and staff, provide highest level of legal expertise, and review items prepared by lower-level attorneys and staff, as necessary. Present proposed decisions and other matters to the Teachers' Retirement Board and its committees, including constitutional officers and Governor appointees. Travel may be required to attend hearings and trials at various locations throughout California, depending on availability of remote appearances.	
30%	Provide the highest level of expert legal advice and guidance on the most difficult and most complex and sensitive legal matters related to the CalSTRS administrative remedy process and in connection with various CalSTRS-related matters. Conduct legal research and analysis on the most difficult legal issues and litigation; draft advisory opinions and other complex, legal documents; perform document review and recommend case strategy. Provide legal analysis on a variety of matters that are considered the most difficult and specialized.	
20%	Provide the highest level of expert legal services and advice in support of various CalSTRS program areas regarding the most difficult, sensitive and most complex legal issues. Conduct specialized and expert legal analysis and provide legal opinions on a wide range of CalSTRS related issues in connection with member benefits, employer audits, accounting, contracts, and various other issues as assigned. Research, analyze and apply the Teachers' Retirement Law and other laws to the most difficult and complex legal issues. Perform legislative analyses, draft legal documents, opinions and memorandums; and recommend legal strategies. Consult with outside counsel, as necessary.	
10%	Attend Teachers' Retirement Board meetings and its committees. Draft meeting minutes and summaries. Prepare board materials and present information and action items to the Board and its committees, when necessary. Assist the General Counsel, Deputy General Counsel and Assistant General Counsel with board related items and requests, as assigned.	

5%

MARGINAL FUNCTIONS

Participates in organization-wide projects and meetings as assigned.

COMPETENCIES

Core Competencies. All employees are responsible for understanding and demonstrating CalSTRS' core competencies:

- Adaptability/Flexibility
- Communication
- Customer/Client Focus
- Teamwork
- Work Standards/Quality Orientation

Classification Competencies. All employees are expected to understand and demonstrate their position's CalSTRS class competencies located in the [Competency Guide](#) on Central.

CONDUCT AND ATTENDANCE EXPECTATIONS

- Communicate effectively with individuals from varied experiences, perspectives and backgrounds
- Deal with individuals in a tactful, congenial, personable manner.
- Must maintain consistent and regular attendance
- Adhere to CalSTRS policies and procedures
- Ability to support and model CalSTRS Core Values

WORKING CONDITIONS AND PHYSICAL ABILITIES REQUIRED OF THE JOB

- Occasional overnight in state/out of state travel
- Occasional travel including overnight to various locations for training, court appearances and/or meetings
- Prolonged periods of standing or sitting
- Work in a high-rise building, in an open space environment
- Ability to use a computer and keyboard several hours a day
- Read from computer screens several hours a day
- Ability to move up to 10 pounds

Responsible for promoting a safe and secure work environment free from discrimination, harassment, inappropriate conduct, or retaliation by adhering to CalSTRS' policies and processes. Responsible for participating in mandated HR or EEO training workshops (i.e. Sexual Harassment, EEO, etc.).

To be reviewed and signed by the supervisor and employee:

SUPERVISOR'S STATEMENT:

- I HAVE DISCUSSED THE DUTIES AND RESPONSIBILITIES OF THE POSITION WITH THE EMPLOYEE
- I HAVE SIGNED AND RECEIVED A COPY OF THE DUTY STATEMENT

SUPERVISOR'S NAME (Print)

SUPERVISOR'S SIGNATURE

DATE SIGNED

EMPLOYEE'S STATEMENT:

- I HAVE DISCUSSED THE DUTIES AND RESPONSIBILITIES OF THE POSITION WITH MY SUPERVISOR
- I HAVE SIGNED AND RECEIVED A COPY OF THE DUTY STATEMENT
- I AM ABLE TO PERFORM THE ESSENTIAL FUNCTIONS LISTED WITH OR WITHOUT REASONABLE ACCOMMODATION
- I UNDERSTAND THAT I MAY BE ASKED TO PERFORM OTHER DUTIES AS ASSIGNED WITHIN MY CURRENT CLASSIFICATION, INCLUDING WORK IN OTHER FUNCTIONAL AREAS AS BUSINESS NEEDS REQUIRE

EMPLOYEE'S NAME (Print)

EMPLOYEE'S SIGNATURE

DATE SIGNED