DUTY STATEMENT

Classification: Supervisor II	
Working Title: Medi-Cal Budget Estimate Supervisor	
Program: Fiscal	
Division: Fiscal Forecasting Division	
Branch: Fiscal Analysis Branch B	
Section: Fiscal Analysis Section B2	
Unit:	
Office Location: 1500 Capitol Avenue, Sacramento, CA 95814	
COI Position: ☑ Yes ☐ No	Telework Eligible: ☑ Yes ☐ No
CBID: S01	Position Number: 808-810-4801-004
Bilingual Position: ☐ Yes ☑ No	Specify Language: Not Applicable

This position requires the incumbent to perform their essential functions; maintain consistent and regular attendance in-person and/or virtually; to communicate effectively and professionally, both orally and in writing; to develop and maintain knowledge and skills related to specific tasks, methodologies, materials, tools, and equipment; to complete assignments in a timely manner; and to adhere to departmental policies and procedures regarding attendance and conduct including those outlined in the Health Administrative Manual and the DHCS Telework Program. To promote collaboration and connection, essential functions are generally in-person consistent with the DHCS Telework Program and pursuant to an approved Telework Agreement.

Job Summary:

Under general direction of the Manager II, the Supervisor II requires extensive knowledge of the Medi-Cal program, expenditure and caseload forecasting methodologies, and budget and legislative processes, as well as a general analytical background and experience supervising a complex fiscal function.

Specifically, this position is responsible for the development of the local assistance budgets included in the Governor's Budget and May Revise for the Medi-Cal and Family Health Programs. This position is also responsible for the development of fiscal analysis related to legislation, regulations and other management proposals.

This position provides guidance to professional and analytical staff and review the section's work on fiscal estimates for Medi-Cal and Family Health Local Assistance policy changes and other policy proposals. The section's work can include written analyses, summaries, reports, and excel spreadsheets used to support the fiscal models. The Supervisor II reviews and validates the section's work products for further management review and feedback,

This position is responsible for understanding and analyzing the policy and fiscal assumptions to produce sound fiscal models. The Supervisor II works alongside the section's team members on the details of the fiscal models including the presentation materials of the model.

Job Summary (cont):

The duties contained in this job description reflect general details as necessary to describe the principal functions of this job. It should not be considered an all-inclusive listing of work requirements. The incumbent of this position may perform other duties (commensurate with this classification) as assigned, including work in other functional areas to cover during absences, to equalize peak work periods or to otherwise balance the workload.

Description of Duties:	
% of Time	**Essential Functions**
45%	Oversees the development of fiscal impact analyses of Medi-Cal local assistance bills, regulation changes, federal legislation, requests for federal waivers, and management proposals to ensure technical integrity of all fiscals and the reasonableness of assumptions. The Supervisor II works with staff to complete the Medi-Cal & Family Health local assistance assumptions and policy changes processes. Tasks include reviewing staff's completed work, consulting with programs and management on fiscal assumptions and modeling, and/or independently analyzing materials and developing fiscal models for various policy proposals. Oversees collaborative interactions with staff, Fiscal Forecasting Division management, and Department Divisions for knowledge sharing and transfer when developing fiscal assumptions. The Supervisor II provides strategies for effective communication and collaboration with programs including coordinating meetings. trainings, and presentations as needed.
20%	Generates and reviews the semiannual Medi-Cal and Family Health Estimates; expenditure estimates for all capitation programs; fiscal intermediary base costs; and costs of all expected changes to the Medi-Cal Program. Duties include compilation and coordination of Medi-Cal and Family Health Program assumptions with Department Division and Branch Chiefs. The Supervisor II also works with staff to communicate with programs and validate the data used.
15%	Compiles, reviews, and coordinates the programs assumptions with Department Division and Branch Chiefs. Coordinates, reviews, and presents the assumptions and expenditure forecast to the Director, Chief Deputy Directors, Deputy Directors, program managers, the Deputy Secretary of the California Health and Human Services Agency (CHHSA), and the California Department of Finance (DOF) to establish budget levels and aid in policy decisions necessary for controlling program costs. Develop responses to inquiries concerning fiscal analyses of Medi-Cal and Family Health changes from Department management, the CHHSA Agency, DOF, the Legislative Analyst, other state agencies, the Legislature, local government and the public. Production of special reports required for presentation to Department managers, the Agency, DOF, other state agencies, the Legislature, local government and the public. Produces procedure and process documentation for section’s work assignments.
15%	Manages unit staff which includes direct supervision, recruitment, hiring, training, and evaluation of subordinate staff which includes, but is not limited to, completion of timely performance appraisals; and, establishing personnel policies. Provide guidance on tasks and timely review feedback on assignments to staff. Oversees completion of staff performance expectations and regularly reviews progress with staff.

Description of Duties:	
% of Time	**Essential Functions**

Description of Duties	
% Of Time	**Essential Functions**
% Of Time	**Marginal Functions**
5%	Performs other related duties that are within the scope of this classification, as required.

Supervision Received: Under General Direction by the (enter supervisor classification): Manager II.

Supervision Exercised: (check all that apply) ☐ Non-Supervisory Classification / None

☐ Clerical Staff ☑ Analytical Staff ☐ Technical Staff

☑ Professional Staff ☐ Supervisory Staff ☐ Managerial Staff

Special Requirements:

☐ Medical Evaluation /Clearance ☐ Typing Certificate ☐ Valid Driver's License

☐ Background Check / Finger Printing Clearance

☐ Valid Professional License (please specify): _____

Desirable Qualifications:

- Possess strong communication and management skills
- Able to be decisive and to present logical and convincing recommendations
- Possess extensive knowledge of the State budget process and statistical forecasting techniques
- Has a broad and thorough understanding of the Medi-Cal program

Working Conditions (Check all that apply):

Prolonged Periods of:

☐ Standing ☑ Sitting ☐ Kneeling ☐ Bending

Travel May be Required:

☐ Occasional ☐ Over Night

Requires Lifting of Heavy Objects up to: _____

Acknowledgements:

Human Resources Acknowledgement: The Human Resources Division has reviewed and approved this duty statement.

Analyst Name:	Analyst Signature:	Date:
Erica Buchmiller	Erica Buchmiller Digitally signed by Erica Buchmiller Date: 2026.11.05 07:22:34 -08'00'	11/05/2026

Employee Acknowledgement: I have discussed with my supervisor the duties of the position and have received a copy of this duty statement.

Employee Name:	Employee Signature:	Date:

Supervisor Acknowledgement: I certify this duty statement represents an accurate description of the essential functions of this position. I have discussed the duties of this position with the employee and provided the employee a copy of this duty statement.

Supervisor Name:	Supervisor Signature:	Date:

Instructions

A duty statement is a description of tasks, functions, and responsibilities of a position to which an employee is assigned, and the percent of time spent on each task. It is based on objective information obtained by thoroughly analyzing the position's functions, the competencies and skills required to accomplish these functions, and the organizational needs of the department.

Classification:	Enter the legal title documented in the Classification Specifications which contains a formalized summary of the duties and responsibilities of the positions in a class.
Working Title:	Enter a working title if there is one. The working title differs from a classification title, as it can be specific to the duties the classification is performing. e.g., Personnel Liaison, Contracts Analyst, etc.
Program / Division / Branch / Section / Unit:	Enter the information that is in alignment with where the position is located in the organization. This should also mirror what is presented on the organization chart.
Office Location:	The term office location refers to the state worksite that is the employee's reporting location when not teleworking.
Position Number:	Enter the agency, unit, class code, and serial number of the vacant position being filled. e.g., 808-202-5393-810.
Telework Eligible:	Check 'Yes' if this position is eligible for a telework schedule. Check 'No' if this position is not eligible for a telework schedule.
Conflict-of-Interest (COI) Classification:	Check 'Yes' if this position is designated under the COI Code. The position is responsible for making or participating in the making of governmental decisions that may potentially have a material effect on personal financial interests. The appointee is required to complete Form 700 within 30 days of appointment. Failure to comply with the COI Code requirements may void the appointment. Check 'No' if this position is not designated under the COI Code.
Collective Bargaining Identifier (CBID):	Enter the CBID. The CBID information can be found in the CalHR Pay Scale. Select option 15 for an alphabetical listing of Classifications. Find your classification. The CBID will be located in the last column on the right. For the CBID information, include the appropriate letter (M, S, C, R) and the unit number.
Bilingual Position:	Check 'Yes' if this position is bilingual certified. If 'Yes' is checked the language for which the position is bilingual certified must be specified in the next field. Check 'No' if this position is not bilingual certified.
Job Summary:	Include a brief description of the position, duties performed, reporting structure, and any pertinent information you feel is necessary.
Description of Duties:	Provide an itemized listing of the specific job duties and the percentage of time spent on each separate and distinct task. The essential and marginal functions should be identified. Group related tasks under the same percentage with the highest percentage first. Percentages must be listed in descending order and must equal 100%. **Essential Functions:** Assess whether the performance of a function is 'essential' by asking yourself why the position exists and what is it the employee is being hired to do. As you review each task, ask yourself whether it is a basic,

	necessary, and integral part of the job, which would make that task essential. Ask yourself, does the position exist solely to perform that function? Are there a limited number of employees available to perform that function? Is it a highly specialized function? If so, the task may be 'essential'. **Marginal Functions:** Marginal functions are incidental and only account for a minimal part of the job. They are secondary to essential functions, and they make up the remaining duties of the position. Keep in mind that marginal functions can also be absorbed by another staff member so if they were to be removed, it doesn't change the concept of the position.
Supervision Received:	Check the nature of the supervision received and enter the classification of the supervisor. Review the Classification Specifications and see the descriptions below to help determine the type of supervision this position receives. **Under Close Supervision:** Used for entry-level classes in which an employee is learning the duties of the class as a trainee or apprentice. **Under Supervision:** The position is subject to continuous and direct control. **Under General Supervision:** The position is subject to a minimum of continuous and direct control. **Under Direction:** Indicates that supervision is general and not close, continuous, or concerned with details. The statement tends to be used with technical and professional positions where the employees are expected to operate with a reasonable degree of independence, or as a journeyperson or fully qualified worker. **Under General Direction:** This usually refers to classes on the division level that receive administrative direction. The guidance is usually outlined in legislation and general rules of the organization. **Under Administrative Direction:** This is usually used only in classes involving top-level, administrative positions in which the guidance is largely that of overall policy and the requirements of legislation.
Supervision Exercised:	Check 'Yes' if this position exercises supervision. If 'Yes' is checked, select all classification types supervised by this position. Check 'No' if this position does not exercise supervision.
Special Requirements:	Enter any requirements that may be necessary per classification specification or specific department, i.e., background check, drug test, medical license, etc.
Desirable Qualifications:	Enter any knowledge, skills and abilities and other desirable qualifications, such as special personal characteristics, interpersonal skills, etc., not required as part of the minimum qualifications but represent additional attributes being sought after by the hiring manager.
Working Conditions:	Describes the working conditions of the job, i.e., physical demands, if the job is indoor/outdoor, if travel is required and how often, varying schedule, transportation information, etc.
Human Resources Acknowledgement:	Completed by Human Resources Division to indicate the last date of review.

Employee Acknowledgement:	Employee signs and dates the document certifying that the duties of the position were discussed with the supervisor and that a copy of the duty statement was received.
Supervisor Acknowledgement:	Supervisor signs and dates the document certifying that the duty statement represents an accurate description of the essential functions of the position, and that the duties of the position were discussed with the employee. Once signatures are obtained, make two copies, and place a copy in the supervisor's drop file and provide one to the employee. Send the original to Human Resources Division to file in the employee's Official Personnel File (OPF).